

Helium One

COMPANY UPDATE, MEDIA, & NEWS

COMPANY NEWS:

The beginning of this month saw excitement and expectation mount as drilling commenced on the 12th of June at the Tai Prospect at our flagship Rukwa Project.

We chose Tai as the first well owing to the presence of stacked targets within a well-defined structural closure. By focussing on these stacked closures, we hope to identify multiple zones with the highest quality seal potential which will help in the planning of subsequent wells.



The presence of helium is constantly monitored during the drilling in order to identify shows from the mud logging. On the 19th of June, readings on the Micro Gas Chromatograph showed the presence of helium at a concentration of 22,084ppm (2.2%) He, indicating for the first time that Helium is trapped beneath the subsurface at Rukwa. While this is encouraging, there is still much work to be done as Tai-1 drills to test deeper targets in the Karoo Formation.

This is a transformational moment for the company as our maiden drill programme, five years in the planning, is now well underway. Early evidence of helium has given us a great deal of optimism for the remaining targets.

IN CASE YOU MISSED IT:

- 23rd June 2021: **Hannam and Partners** released [updated research](#) following the confirmation of helium at Tai-1
- 23rd June 2021: **Canaccord Genuity Fund** updated their research on Helium One: "This is in our view a significant discovery... because this is the first discovery of a proven system in the Rukwa Basin of a seal trapping a commercial concentration of helium."



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"The commencement of the exploration programme is the culmination of five years of dedicated work with three holes testing three different styles of trap."

"The 2% show of Helium at Tai is an encouraging indicator and an important step forward as we progress the drilling campaign. However, this indication is not evidence of commerciality and further evaluation is required before we celebrate."

"I look forward to providing further updates to our shareholders."

- CEO, DAVID MINCHIN



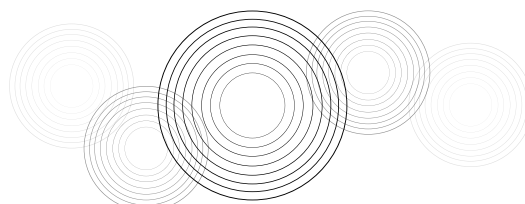
Clockwise from top:

- 1) The team assembled as drilling commences;
- 2) Thumbs up as the drill programme gets underway;
- 3) Sunrise over the rig;
- 4) Drill Site Supervisor Randy Donaldson;
- 5) CEO David Minchin on the way to Tanzania.



HE1 COVERAGE:

- 27 June: The Sunday Times: [My helium stock is giving me a big lift](#)
- 25 June: Proactive Investors: [Helium One Global: 'The potential is massive' says Mining Capital's Alastair Ford](#)
- 23 June: [Traders Cafe with Zak Mir: CEO Interview David Minchin, Helium One](#)
- 22 June: Proactive Investors Interview: [Helium One Global 'super excited' to see helium whilst drilling maiden well](#)
- 21 June: Director's Talk: [Helium One Global identify helium enriched gas](#)
- 21 June: Sharecast: [Helium One finds helium-enriched gas at Rukwa](#)
- 21 June: AskTraders: [HELIUM ONE \(HE1\) IDENTIFIES HELIUM ENRICHED GAS](#)
- 14 June: Upstream Online: [Tanzania wildcat spuds, targeting potential helium resource of global significance](#)
- 14 June: Proactive Investors: [Helium One Global kicks off 'truly transformational process for company' with drilling in Tanzania](#)
- 10 June: Gas World: [Helium start-up activity at unprecedented levels](#)



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