

Helium One

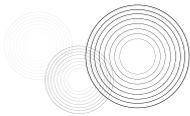
COMPANY UPDATE, MEDIA, & NEWS

COMPANY NEWS:

Drilling has continued over the course of July as we advance our maiden exploration hole at Tai-1. The geological prognosis for Tai was given a boost with an exciting and unexpected helium show at 552m at Tai-1 (as announced on the 12th July). The gas show, trapped beneath a marginal mudstone sealing unit, indicates a prolific helium system with the potential for helium to be trapped under even marginal sealing units.



LSE:HE1 JULY 2021

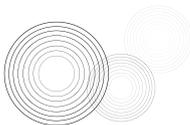


The demonstration of a working helium system in both Lake Bed and Red Sandstone formations gives us a great deal of confidence as we push onward to test our primary targets. These early indications show the huge potential of the Rukwa basin as we move closer to what could be an historic discovery.

"These unexpected gas shows and early indications have given our team a great deal of confidence in the sub-surface stratigraphy.

"I am immensely proud of the team for their hard work. It is extraordinary to be part of the legacy of exploration started 63 years ago at this site by T. C. James."

- CEO, DAVID MINCHIN



Drilling continues at Tai-1 with good progress being made towards TD. Wireline and drill stem testing will be completed on identified targets with results announced to the market as soon as possible.

IN CASE YOU MISSED IT:

- 12 July 2021: [SP Angel](#) noted that the identification of helium gas shows in the Red Sandstone Group between 552m and 561m is another positive result as this zone was previously considered to be of low prospectivity.

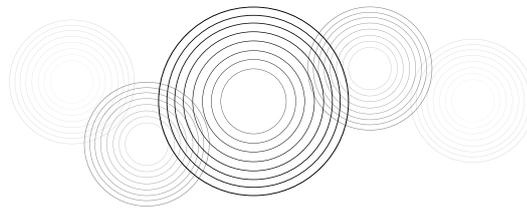


Clockwise from top:

- 1) The Itumbula Springs in the Rukwa Basin, Tanzania
- 2) The drill rig and the mud pump at Tai-1
- 3) CEO David Minchin and DSV Randy Donald at the end of another productive day on the rig



HE1 COVERAGE:



HE1
JULY 2021



- 27 July: UK Investor Magazine: [Helium One share price bounces as company overcomes drilling delays](#)
- 26 July: Director's Talk: [Interview - Helium One "drilling results so far are highly encouraging"](#)
- 12 July; GasWorld: [Helium One announce gas show and delay during Tanzania drilling operation](#)
- 12 July: Vox Markets: [Traders Cafe with Zak Mir](#)
- 06 July: Proactive Investors: ["Let's talk about mud" says Helium One boss David Minchin](#)
- 05 July: Ask Traders: [Helium One shares rallied 11.7% on positive update regarding maiden drill programme](#)
- 01 July: Proactive Investors: [Helium One CEO David Minchin presents drilling progress from Tanzania at 'transformative time'](#)
- 30 June: This is Money: [SMALL CAP MOVERS: Helium One flies high after discovery at its Rukwa project](#)