

JANUARY / FEBRUARY 2021

LSE: HE1

Company News:

The first two months of 2021 have been busy for Helium One, as the company moves towards its initial drilling campaign in Q2 of this year, with several pieces of key newsflow announced, including the submission of the Environmental and Social Impact Assessment (ESIA) at the Rukwa Project, the commencement of surface geochemical exploration programme at Eyasi, and the commencement of our Infill Seismic Campaign at Rukwa, with fieldwork underway in alignment with schedule.

CEO, David Minchin, who has moved to Tanzania to oversee field operations, comments: "It is a big start to a big year, which we are hoping will be transformational for the company. With unprecedented levels of support from the government and community, the Company has been able to fast-track our field operations, with on the ground activity continuing as we move into our maiden drilling campaign."



CEO David Minchin meets

Deputy Minister for Minerals, Prof. Shukrani Manya
in Dodoma

Helium One in the Media:

09.01.2021: Share Talk Top Twenty 2021

09.01.2021: Share Talk: David Minchin, CEO of Helium One Interview

22.01.2021: Crux Investor Interview with David Minchin

22.01.2021: Proactive Investors: Helium One's Eyasi Project in

southern Tanzania & flagship Rukwa take shape

06.02.2021: Proactive Investors: Chairman Ian Stalker on the

advancements at the HE1 Rukwa project in Tanzania

18.02.2021: Helium One begins infill seismic work at Rukwa

24.02.2021: Helium One Global update on the 'countdown to drilling'

with 'everything on time and on schedule'



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Helium in the News:

02.02.2021: The Helium Market Grows With Its Increased Use In Healthcare

The helium market growth is expected to be driven by the growing demand from the healthcare industry. Helium is widely used in various disease diagnosis equipment as it has unique properties such as being inert in nature, non-reactive with other elements, non-corrosive, and non-flammable. Helium is used in various applications in the healthcare industry such as adjunct therapy in asthma exacerbation, ARDS, croup, COPD, and bronchiolitis.

25.01.2021: Global Helium Market to Grow as New Applications of Inert Gases come to the Fore of the Industry: TMR The use of helium across major industries is largely on account of its low density and solubility gives it leverage over other gases, creating fresh demand within the market. - Advancements in the study of helium in light of medical and space engineering applications are also opening fresh pathways for market expansion.

15.01.2021: Helium: Understanding the market in 2021