

Helium One

COMPANY UPDATE, MEDIA, & MARKET NEWS

COMPANY NEWS:

Since last month's update, there's a lot to report: Helium One Global has raised gross proceeds of £10 million through subscription and placing of 100 million shares, which will be used to fast-track the development of the Rukwa Project.

Further to this, Helium One announced the mobilisation of the drill rig to Rukwa, and the Company's Interim Results were released at the end of March.

The Company's ordinary shares began cross-trading publicly on the US OTCQB Venture Market ("OTCQB") under the ticker HLOGF on 29 April. This listing will further broaden Helium One's shareholder base and increase visibility in one of the world's major helium markets.

CEO David Minchin will give an investor presentation on Thursday 6th May, at 1500hrs (BST), those wishing to join can follow the link [here](#).



LSE:HE1 APRIL 2021

"The fundraise has ensured that we are able to fast-track development at Rukwa, while management has worked tirelessly to meet expectations as we look to deliver our maiden drilling programme.

"Helium One listing on OTC Markets will further the company's visibility in the sector as investors recognise the fundamental importance of helium as a commodity."

- CEO, DAVID MINCHIN

HE1 COVERAGE:

- 30 April: This is Money: [Small Cap Movers](#)
- 29 April: Proactive Investors: [Helium One shares rise as it mobilises ahead of May drill programme](#)
- 29 April: Morningstar: [AIM Winners](#)
- 29 April: Morningstar: [Helium One begins rig mobilisation; to trade on OTC market](#)
- 18 April: ShareTalk: [David Minchin Interview](#)
- 18 April: The Sunday Times: [Ian Cowie: Profitable lift-off or burst balloon? My punt on helium could go either way.](#)
- 18 April: UK Investor Magazine: [Helium One Global set for drilling](#)
- 16 April: Proactive Investors: [Helium One raises £10mln to fast-track Rukwa project](#)
- 16 April: ShareCast: [Helium One raises £10 to progress exploration activity](#)
- 16 April: Proactive Investors: [David Minchin Interview](#)
- 16 April: Morningstar: [Helium One Global raises GBP10 million to fast-track Rukwa project](#)
- 31 March: CNBC Africa: [Helium One sets sights on Rukwa as prices balloon](#)



GEONODES PROCESSING SEISMIC DATA AT RUKWA



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THE DRILL RIG EN-ROUTE TO TANZANIA



RUKWA CAMP

MARKET NEWS:

Reminders of the helium supply chain complexities

GasWorld, 15 April 2021

It's an exciting year in prospect for the global helium business, perhaps what we might describe as a step into the unknown too, as new capacity gradually enters the fray and we come to terms with what the new helium business looks like.

Smart money is betting on helium boom

OilPrice.com, 10 April 2021

Explosive growth in the semiconductor and healthcare industries as well as space and quantum computing have been driving huge and growing global demand in helium. While batteries are set to power everything, helium is indispensable in many key [technical and industrial] applications. [...] With demand constantly outstripping supply and the federal government no longer freely selling helium, prices have skyrocketed, hitting \$35 per liter in 2019, more than double an average of \$14.60 per liter they commanded three years ago.